While still below peak levels reached in 2015-2016, Arizona exports to Mexico have continued Y/Y gains throughout 2019.

**AZ EXPORTS TO MEXICO**
$2.0 billion in 2019 Q3, up 9.7% from 2018 Q3

Commodities flowing via Arizona BPOE are approaching 2013 highs, reversing a downward trend since 2014.

Total U.S. trade TO/FROM MEXICO VIA AZ BPOE
$6.5 billion total goods crossing the border in 2019 Q3, up 8.3% from 2018 Q3

U.S. fresh produce imports from Mexico via Arizona BPOE experience seasonal fluctuations that appear volatile. Annual fresh produce trade volume remains relatively consistent, and had the highest Q3 volume in 4 years.

FRESH PRODUCE VIA AZ BPOE
$260.2 million total produce imports in 2019 Q3, up 41.0% from 2018 Q3
Recent declines in persons crossing the Arizona-Mexico border reversed the long upward trend since 2012, likely due to increasingly longer wait times at the U.S.-Mexico border, the declining value of the peso, and online shopping increases.

Vehicle border crossings are down since the last half of 2017, ending a steady increase since 2012. However, commercial truck traffic remains consistent in year-over-year analysis.

This quarter is the first decrease in the peso’s value since the beginning of the Obrador Administration in December 2018.