Arizona exports to Mexico have two consecutive quarters of Y/Y declines, while still well below peak levels reached in 2015-2016.

Total U.S. trade TO/FROM MEXICO VIA AZ BPOE
$7.9 billion total goods crossing the border in 2020 Q1
up 1.3% from 2019 Q1

Commodities flowing via Arizona BPOE had the highest first quarter since 2016.

U.S. fresh produce imports from Mexico via Arizona BPOE experience seasonal fluctuations that appear volatile. Annual fresh produce trade volume remains relatively consistent, and had the highest Q1 volume in 5 years.
Persons crossing the Arizona-Mexico border decreased significantly in March 2020, due to travel restrictions related to the COVID-19 pandemic. This comes in addition to a steady reversal of the long upward trend since 2012, likely due to increasingly longer wait times at the U.S.-Mexico border, the declining value of the peso, and online shopping increases.

Vehicle border crossings are down since the last half of 2017, ending a steady increase since 2012. However, commercial truck traffic remains consistent in year-over-year analysis.

A significant decrease in the peso’s value in March 2020 led to a quarterly decrease after several quarters of increased value.