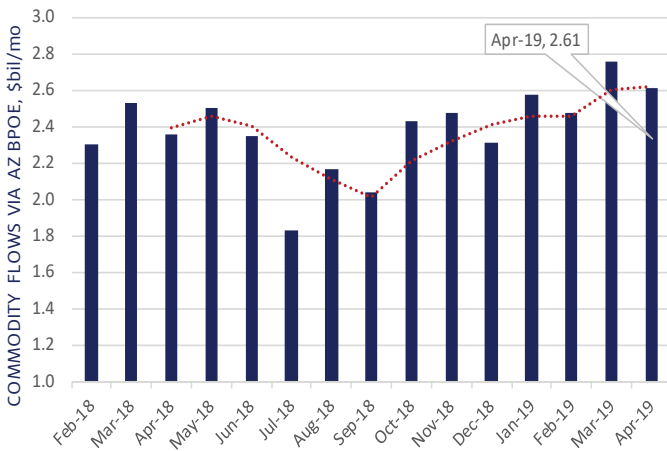


\$685 mil/mo AZ EXPORTS TO MEXICO

the average \$ value for latest three months, Feb-Apr 2019, is **up 0.3%** from the average for the previous three months, and is **up 10.3%** from a year ago.

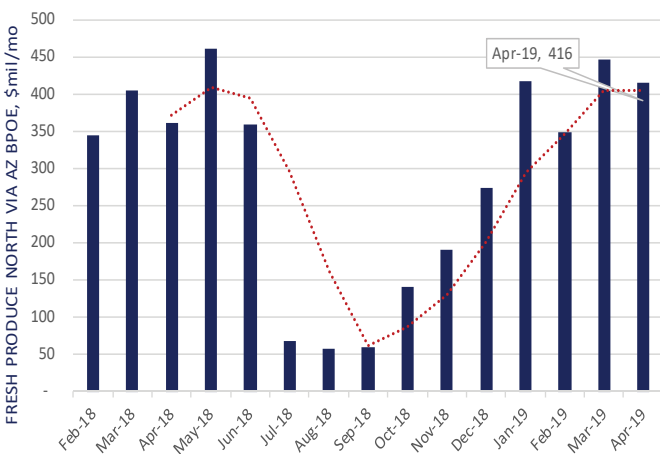
While still below peak levels reached in 2015-2016, Arizona exports to Mexico have had Y/Y gains in the last six months.



\$2.6 bil/mo COMMODITY FLOWS TO/FROM MEXICO VIA AZ BPOE

the average \$ value for latest three months, Feb-Apr 2019, is **up 6.5%** from the average for the previous three months, and is **up 9.2%**

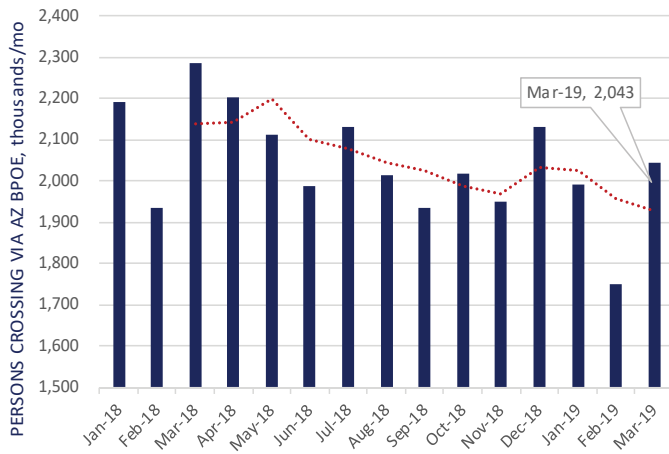
Commodities travelling via Arizona BPOE continued recent gains, despite a downward trend since 2014.



\$404 mil/mo FRESH PRODUCE VIA AZ BPOE

the average \$ value for latest three months, Feb-Apr 2019, is **up 37.6%** from the previous three months, and is **up 9.0%** from a year ago.

U.S. fresh produce imports from Mexico via Arizona BPOE experience seasonal fluctuations that look volatile. Annual fresh produce trade volume remains relatively consistent.

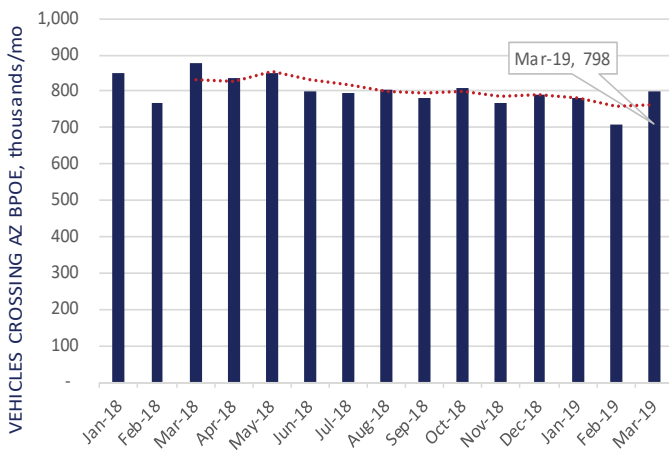


1.9 mil/mo

PERSONS CROSSING AZ BORDER NORTHBOUND

the average number for latest three months, Jan-Mar 2019, is **down 5.2%** from the average for the previous three months, and is **down 9.8%** from a year ago.

Regardless of near-term declines, persons crossing the Arizona-Mexico border continue an upward trend since recession-related declines that bottomed out in 2012.

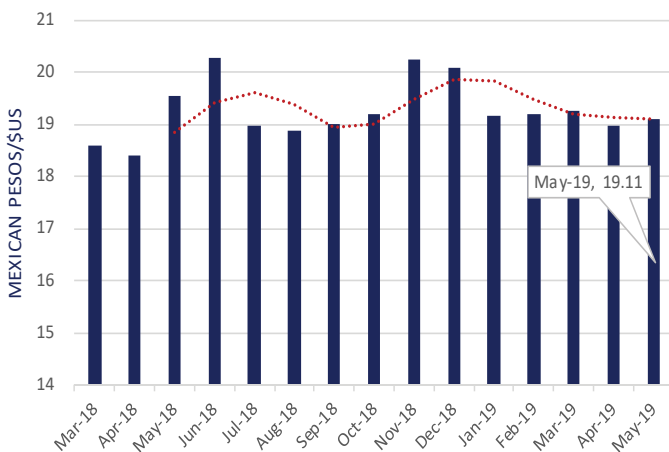


761,872/mo

VEHICLES CROSSING AZ BORDER NORTHBOUND

the average number for latest three months of data, Jan-Mar 2019, is **down 3.5%** over the previous three months, and is **down 8.6%** from a year ago.

Vehicle border crossings (personal vehicles+buses+trucks) dipped in the last half of 2018 and early 2019, ending a steady increase since 2012.



19.11 pesos/\$US

EXCHANGE RATE

the average exchange rate (pesos per \$US) over the latest three full months, Mar-May 2019, is a **2.0% increase** in the peso's value from the previous three-months, and a **1.4% decrease** from a year ago.

The peso appears to have improved its value somewhat since the beginning of the Obrador Administration in December 2018.