Arizona exports to Mexico have declined over the previous year for five consecutive quarters. The COVID-19 pandemic continued to disrupt Arizona’s exports to Mexico in the fourth quarter of 2020.

Total U.S. trade TO/FROM MEXICO VIA AZ BPOE

$6.4 billion total goods crossing the border in 2020 Q4 down 0.4% from 2019 Q4

Commodities flowing via Arizona BPOE are down marginally Y/Y as recovery from the COVID-19 pandemic continues.

FRESH PRODUCE VIA AZ BPOE

$718.1 million total produce imports in 2020 Q4 up 6.2% from 2019 Q4

U.S. fresh produce imports from Mexico via Arizona BPOE experience seasonal fluctuations that appear volatile. Annual fresh produce trade volume remains relatively consistent and have seen recent increases despite the COVID-19 pandemic.
Persons crossing the Arizona-Mexico border reached a significant low in April 2020, due to travel restrictions related to the COVID-19 pandemic. Despite marginal improvements each month, 2020 Q4 people crossings were markedly lower than 2019 Q4.

Personal vehicle and bus border crossings are down significantly due to travel restrictions related to the COVID-19 pandemic. However, commercial truck traffic remains resilient and is consistent in year-over-year analysis.

The peso increased its value in again in fourth quarter 2020 after a sharp devaluation in the first half of 2020.