While still below peak levels reached in 2015-2016, Arizona exports to Mexico have continued Y/Y gains throughout 2019 until fourth quarter 2019.

**AZ EXPORTS TO MEXICO**

$2.0 billion in 2019 Q4, down 1.1% from 2018 Q4

Commodities flowing via Arizona BPOE were approaching 2013 highs in 2019, but dipped down in the fourth quarter 2019.

**Total U.S. trade TO/FROM MEXICO VIA AZ BPOE**

$6.4 billion total goods crossing the border in 2019 Q4 down 11.2% from 2018 Q4

U.S. fresh produce imports from Mexico via Arizona BPOE experience seasonal fluctuations that appear volatile. Annual fresh produce trade volume remains relatively consistent, and had the highest Q4 volume in 4 years.

**FRESH PRODUCE VIA AZ BPOE**

$676.1 million total produce imports in 2019 Q4 up 11.9% from 2018 Q4
Recent declines in persons crossing the Arizona-Mexico border reversed the long upward trend since 2012, likely due to increasingly longer wait times at the U.S.-Mexico border, the declining value of the peso, and online shopping increases.

Vehicle border crossings are down since the last half of 2017, ending a steady increase since 2012. However, commercial truck traffic remains consistent in year-over-year analysis.

After a marginal decrease in the peso’s last quarter, the currency bounced back and increased value in fourth quarter 2019.